## IF YOU CHOOSE TO ACT AS YOUR OWN ATTORNEY (PRO-SE)

#### WE HIGHLY RECOMMEND CONSULTING AN ATTORNEY REGARDING LEGAL MATTERS.

However, if you choose, you have the right to represent yourself.

Only an attorney in the Commonwealth of Pennsylvania is permitted to offer advice or an opinion regarding your legal matter. Anyone who is not an attorney who offers you advice or an opinion regarding your legal documents is engaging in the unauthorized practice of law (UPL).

No Register of Wills staff member is permitted **BY LAW** to offer advice or an opinion regarding your legal matter. They may not provide you with directions or suggestions on how to proceed with your case. No member of the staff is able to complete any forms for you. Should there be an error on a form you submit, the office will contact you about correcting the error. In some cases, the staff may not be able to explain the error or how to correct it as that may be considered giving legal advice.

Should you choose to represent yourself, you **MUST** research the legal rules that apply to your case. Be prepared to spend appropriate time gathering information, completing your documents and following Local & State Rules of Procedure.

If you choose to represent yourself, you should understand that you **MUST** follow the Pennsylvania Rules of Civil Procedure in order for the estate to be processed and your rights preserved. Raising an Estate, Intestate (without a will) or Testate (with a will) is a very complex process, and all rules apply, even if the situation seems to be a simple matter and the Estate does not involve a lot of assets. Failure to follow these rules may result in sanctions by the Commonwealth Court and/or penalties and interest fees from the Pennsylvania Department of Revenue.

This information regarding "REPRESENTING YOURSELF" is designed to help you to understand that procedures can often be complicated. It is not intended to provide legal interpretations or advice.

The staff of this office is not permitted to give legal advice. Ask any staff member about our Probate Assistance Program or reach out to the Monroe County Bar Association.

Monroe County Bar Association Find a Lawyer Program 913 Main Street Stroudsburg, PA 18360 (570) 424-1340



# MONROE COUNTY REGISTER OF WILLS PROBATE INSTRUCTIONS

Please visit our website for PDF downloads of all required forms <a href="https://www.monroecountvpa.gov/departments/register-of-wills/resources/documents\_forms">https://www.monroecountvpa.gov/departments/register-of-wills/resources/documents\_forms</a>

Currently, Attorney representation is required for virtual probate. Please be sure you have access to a smart phone or computer with a camera if you are interested in taking advantage of virtual probate with your attorney.

# IF YOU DO NOT HAVE AN ATTORNEY, YOU ARE NOT ELIGIBLE FOR A VIRTUAL APPOINTMENT

Please forward your request for approval of a virtual or in person probate to: <a href="mailto:probate@monroecountypa.gov">probate@monroecountypa.gov</a>. Once approved, you will receive an emailed request for the following documents:

- 1. Death Certificate
- 2. Decedent's Will (scanned copy of original will only)
- 3. **UNSIGNED** Completed Petition for Grant of Letters (please include estimated value of estate along with number of short certificates needed.)
- 4. Estate Information Sheet
- 5. Valid Photo ID of those being sworn in
- Any additional documents necessary to proceed for probate (i.e. Renunciations, corresponding copies of Death Certificates, Affidavits, etc.)
- 7. E-mail addresses for Petitioner and Attorney (for virtual probates)

After acceptance and review of the documents requested, a clerk will set a VIRTUAL appointment or IN PERSON appointment to administer the oath.

All original documents MUST be submitted to our office. Pro Se Petitioners or those choosing an IN-PERSON appointment must bring all original documents and payment (checks made payable to the Register of Wills) with them at the time of their Appointment.

For virtual probates, please drop off the following documents at our office or mail via USPS first class mail (Priority Mail, UPS or FedEx with tracking is suggested)

- All original **SIGNED** probate documents
- · Any original documents that were previously scanned to the office
- Probate payment (checks made payable to Register of Wills)
- Self-addressed stamped envelope for return of the documents

To: Register of Wills Office ATTN: PROBATE DEPARTMENT One Quaker Plaza, Room 106 Stroudsburg, PA 18360

Telephone Number: (570) 517-3347

Once original documents and payment are received and processed, the Grant of Letters, Short Certificates and associated documents will be issued and mailed to the attorney on record, if represented or returned in the Self-Addressed stamped envelope provided.

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Monroe County Bar Association Find a Lawyer Program 913 Main Street Stroudsburg, PA 18360 (570) 424-1340



### NO LEGAL ADVICE WILL BE GIVEN-INCLUDING FILLING OUT FORMS

## PRO SE ESTATE CHECKLIST

To: Executors and Administrators who are administering a Decedent's Estate Pro Se (without the help of Legal Counsel)

The following is a list of basic administrative duties that you are required to undertake as the Executor or Administrator of a decedent's estate. The list that follows is not all inclusive and may not include all of your duties. If you have any questions about these duties or whether you have completed all of the duties required for a proper administration of the decedent's estate, you should consult legal counsel. **The Register of Wills is not permitted to, and will not, give legal advice to you.** You are strongly urged to employ counsel to assist you in the administration of the decedent's estate.

#### 1. Probate

In order to Probate (Open) the estate, you must submit to the Register of Wills:

- a Pro Se Affidavit (without paid legal counsel),
- · Petition for Grant of Letters
- Estate Information Sheet
- Death Certificate,
- the original Will (if applicable),
- any original Codicils (if applicable),
- Renunciations (if applicable)
- Affidavits and Oaths (if applicable)

There are filing fees to open an Estate and for the Pro Se Affidavit. A fee schedule is included in this packet.

#### 2. Advertisement of the Grant of Letters to you by the Register of Wills

Immediately after the Grant of Letters Testamentary or Administration to you by the Register of Wills, you are required to advertise the Grant of Letters in one newspaper published at or near the place where the decedent resided and in the Monroe County Legal Reporter once a week for three consecutive weeks. Advertisements may not be made until AFTER letters have been granted by the Register of Wills.

#### 3. Obtain an Employer Identification Number (EIN)

It will be necessary to have an employer identification number (EIN) issued by the Internal Revenue Service for estates. The Internal Revenue Service can be found on- line where you can complete the form SS-4 to apply for this EIN.

#### 4. Take Control of the Decedent's Assets

It is your obligation to gain care, custody and control of the assets of the decedent. In order to close out bank accounts and liquidate stocks and bonds, you will need what is called a "Short Certificate". This is a certification that you have been issued Letters Testamentary or Administration from the Register of Wills. These are available from the Register of Wills for a fee.

#### 5. Pay the Debts of the Decedent

It is your obligation to pay all debts that were contracted by the decedent during his/her lifetime. This is one of your most important duties. Creditors can file claims against the assets of the estate if their claims are not paid in full.

#### 6. Give Notice to Beneficiaries

Within three months of the grant of letters to you by the Register of Wills, you must give written notice of the opening of the estate to the surviving spouse of the decedent and all of the decedent's children (whether or not named in the will) and any other person having an interest in the decedent's estate as an heir or next of kin. The form of notice is prescribed by Orphans' Court Rule 10.5 and the form is included in this packet. You must also then file with the Register of Wills Certification of Notice showing all of the individuals to whom you've given notice. It is imperative that you give notice and file the form with the Register of Wills within three months from the date of your appointment.

#### 7. Notification of the Department of Public Welfare and the Attorney General

If the deceased was 55 years of age or older and received Long Term Care (LTC) Medical Assistance (MA) benefits; then the personal representative of the recipient's estate shall give notice to the department requesting a statement of claim. A statement of claim is a combination of the amount paid to Community HealthChoices (CHC) and/or the amount of MA-funded nursing facility services, home and community-based services and related hospital and prescription drug services provided from the time the decedent was 55 years of age and thereafter.

The notice/letter shall be mailed or faxed, with the deceased's name, deceased's last known address, deceased's Social Security number, deceased's date of birth, deceased's date of death, and written documentation of the gross value of the deceased's estate to:

Division of Third Party Liability
Department of Human Services Estate
Recovery Program
P.O. Box 8486
Harrisburg, PA 17105-8486
Fax # (717) 772-6553

Please be sure to include the personal representative's name, address, and telephone number in the notice/letter so the estate recovery staff can respond.

Within 45 days of receipt of an accurate and complete notice/letter, the department must send to the personal representative of the estate, a statement of claim listing the amount of LTC MA paid. The department's claim will be forfeited if a statement of claim is not sent within the 45 day response period

If the decedent died **with a will** and there are any charitable beneficiaries listed in the will, Rule 10.5(a) (6) requires that within three months of the grant of letters to the personal representative written notice shall be sent to, "the Attorney General of the Commonwealth of Pennsylvania on behalf of any charitable beneficiary (i) which is a residuary beneficiary, including as a beneficiary of a residuary testamentary trust; (ii) whose legacy exceeds \$25,000; or (iii) whose interest in a legacy will not be paid in full".

#### 8. Filing of Tax Returns and Payment of Tax

Within three months of the date of death, a prepayment of estimated inheritance taxes will result in a 5% discount. Payment is made to the Register of Wills, who acts as an agent for the Commonwealth of Pennsylvania.

Within nine months from the date of death, a Pennsylvania Inheritance Tax Return must be filed with the Register of Wills (you must file 2 copies – one to be sent to the PA Department of Revenue and one to be retained by the County Register of Wills). The return must be filed on forms provided by the Pennsylvania Department of Revenue and they are available on-line. They are also available from the Register of Wills. The tax that may be due is paid to the Register of Wills. The tax must be paid within nine months from the date of death. If the tax is not paid

within nine months from the date of death, interest will run on the tax due from that date. There are also civil and criminal penalties possible for failure to file the return and pay the tax. **NOTE** that there is a fee to file the inheritance tax return.

#### 9. Filing an Accounting or Signing a Family Settlement Agreement.

Before distribution of the estate to heirs, you are required to either file an accounting with the Clerk of Orphans' Court of the county where the estate has been opened, or to enter into a Family Settlement Agreement between yourself as the Executor or Administrator and all heirs who have an interest in the estate. A Family Settlement Agreement is an informal manner of settling the estate but should not be used if there are unpaid creditors. **NOTE** that there are filing fees associated with the accounting and the family settlement agreement.

#### 10. Distribution of Estate to Heirs.

Upon the filing and confirmation of an account or the execution by all parties in interest of a Family Settlement Agreement, the net estate remaining for distribution should be distributed to the heirs of the decedent. The net estate for distribution constitutes the assets of the decedent, less payment of the debts of the decedent to creditors, less the payment of Pennsylvania Inheritance Tax, and less any costs of administration that are paid. Included in the costs of administration are the costs payable to the Register of Wills. The costs payable to the Register of Wills must be paid to the Register.

#### 11. Final Report of Conclusion of Estate.

When the administration of the estate is complete and distribution has been made to the heirs, you are required to file a report with the Register of Wills advising of the completion of the estate and the manner in which the estate was closed. The manner in which the estate was closed will either be by the filing of a final accounting or the signing of a Family Settlement Agreement. This is a Status Report required by Orphans' Court Rule 10.6.

# BEFORE THE REGISTER OF WILLS OF MONROE COUNTY, PENNSYLVANIA

Register of Wills Office

File No:	<del></del>
IN RE: Estate of	, Deceased
AFF	IDAVIT
By Pro S	Se Petitioner
I/We,	
I/We intend to administer this estate "Pro Se" (wit following all Pennsylvania Estate laws, Pennsylvania regulations. I/We acknowledge receipt of an estate	ts on time without further notice. I/We acknowledge
Estate Information Sheet Petition for Grant of Letters Notice of Estate Administration Under 10.5	Certification of Notice Under 10.5 Inventory Rule 10.6 Status Report
DATE:	
Executed in the Register's Office Sworn to or affirmed and subscribed before me thisday of	

pennsylvania
DEPARTMENT OF REVENUE (EX) MOD 08-19 (FI)

**REV-346** BUREAU OF INDIVIDUAL TAXES

#### FOR REGISTER'S OFFICE USE ONLY

SECTION II  TYPE FILING  Fill in oval to indicate the nature of the return to be filed with the Department.  Probate Return  Joint Assets Only  Non-probate Assets Only  Litigation Purposes (no other as SECTION III  LETTERS GRANTED  Fill in oval to indicate the nature of the proceedings at the Register of Wills Office. (Attach additional sheets if explanation is necessary administration  No Letters  Other (Please Explain.)  SECTION IV  ATTORNEY/CORRESPONDENT INFORMATION  Enter all information for the attorney or individual to receive tax information and correspondence.  Last Name  Suffix  First Name  Supreme Court I.D. #  Telephone Number  Attorney/ Correspondent's e-mail address:  Second Line of Address	
Decedent's Social Security Number  Date of Death  Date of Birth  First Name  Suffix  First Name  Suffix  First Name  SECTION II  TYPE FILING  Fill in oval to indicate the nature of the return to be filed with the Department.  Probate Return  Joint Assets Only  Non-probate Assets Only  Litigation Purposes (no other as SECTION III  LETTERS GRANTED  Fill in oval to indicate the nature of the proceedings at the Register of Wills Office. (Attach additional sheets if explanation is nece Testamentary  Administration  No Letters  Other (Please Explain.)  SECTION IV  ATTORNEY/CORRESPONDENT INFORMATION  Enter all information for the attorney or individual to receive tax information and correspondence.  Last Name  Supreme Court I.D. #  Telephone Number  Attorney/ Correspondent's e-mail address:  City or Post Office  State  ZIP Code  SECTION V  PERSONAL REPRESENTATIVE INFORMATION  Enter all information for the personal representative(s) of the estate authorized by the Register of Wills.  Executor/Administrator Last Name  Suffix  First Name	
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First Line of Address	
	MI
OFFICIAL USE ONLY	
Second Line of Address	
TRANSACTION COUNT	
City or Post Office State ZIP Code	
Telephone Number	
Indicate additional personal representatives on reverse side.	



### 3460019205

REV-346 (EX) MOD 08-19 (FI)

REV-346 (EX) MOD 08-19 (FI)			ecurity Number
		_	
VE INFORMA	ATION cont.		
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REV-346 IN (EX) MOD 08-19

## **Pennsylvania Department of Revenue**

## **Instructions for REV-346**

Estate Information Sheet

### **GENERAL INSTRUCTIONS**

This form should be filed with the Register of Wills of the county of which the decedent was a resident at death.

Please be aware the correspondent identified will receive all correspondence from the department. It is the responsibility of the personal representative to notify the department if the correspondent contact information changes.

The department is authorized by law, 42 U.S.C. §405 (c)(2)(C)(i), to require disclosure of Social Security numbers in connection with administering state tax laws. The

department uses the Social Security number to identify the decedent and personal representatives of the estate. The Commonwealth may also use the information in exchange-of-tax-information agreements with federal and local taxing authorities. State law prohibits Commonwealth personnel from disclosing confidential tax information except for official purposes.

www.revenue.pa.gov REV-346 1

## PETITION FOR GRANT OF LETTERS

	REGISTER OF WILLS OF _		COUNTY,	PENNSYLVANIA	
	titioner(s) named below, who is/are 18 pport thereof aver(s) the following and res				
	ecedent's Information				
Na	ame:		File No:	gned by Register)	
	a/k/a:		(Assig	gned by Register)	
	a/k/a:		<u></u>		
	a/k/a:		Social Security	No:	
Da	te of Death:		Age at death:		
De	ecedent was domiciled at death in		County,	(State) wit	h his/her last
pri	ncipal residence at				
1	Street address, Post Office a	nd Zip Code	City, Township or I	Borough	County
De	ecedent died at				
D	ecedent died atStreet address, Post Office and Zip	Code	City, Township or Borough	County	State
Est	imate of value of decedent's property at death:  If domiciled in Pennsylvania  If not domiciled in Pennsylvania  If not domiciled in Pennsylvania  Value of real estate in Pennsylvania	Person	al property in Pennsylvania al property in County	\$ \$	
(Att	al estate in Pennsylvania situated at:	Post Office and Zip Cod  Letters Testamer or(s) named in the last	ntary Will of the Decedent, dated	nip or Borough	County and Codicil(s)
	Except as follows: after the execution of the instrudivorce proceeding wherein the grounds for divoadopted; and Decedent was neither the victim of NO EXCEPTIONS   EXCEPTIONS	ment(s) offered for prol rce had been establish a killing nor ever adjuc	ed as defined in 23 Pa. C.S. § 3 licated an incapacitated person.	not divorced, was not a p	
	B. Petition for Grant of Letters of Action If Administration, c.t.a. or d.b.n.c.t.a.,	c.t.o	a., d.b.n., d.b.n.c.t.a., pendente l		
	Except as follows: Decedent was not a party to a in 23 Pa. C.S. § 3323(g) and was neither the viction NO EXCEPTIONS   EXCEPTIONS	m of a killing nor ever	adjudicated an incapacitated pe		ished as defined
	Petitioner(s), after a proper search has/have ascerta additional sheets, if necessary):			following spouse (if any)	and heirs (attack
	Name	Relationship		Address	

Form RW-02 rev. 10/11/2011 Page 1 of 2

Oath of Personal Re	Official Use Only	
COMMONWEALTH OF PENNSYLVANIA	} } SS:	
COUNTY OF	,	
Petitioner(s) Printed Name	Petitioner(s	Printed Address
remoner(s) rimed rame	Tetrioner	y Finited 7 (dates)
The Petitioner(s) above-named swear(s) or affirm(s) the of Petitioner(s) and that, as Personal Representative(s) or		
Sworn to or affirmed and subscribed before		Date
me this, day of,		_
By:		Date
For the Register	-	Date
BOND Required: □ YES □ NO FEES:	To the Register of Wills: Please enter my appear	ance by my signature below:
Letters	<u> </u>	
( ) Affidavit(s)		
Commission	Supreme Court	
Other		
	E: N	
	Address:	
<u> </u>	<del></del>	*
	<del></del>	
	Phone:	
Automation Fee	Fax:	
JCS Fee		
DE	CREE OF THE REGISTER	
Estato of	File No	o:
<b>Estate of</b> a/k/a:	The tw	,
AND NOW,satisfactory proof having been presented before		n consideration of the foregoing Petition,
are hereby g	ranted to	
	ir	the above estate and (if applicable) that
the instrument(s) dated described in the Petition be admitted to proba		
described in the retition be admitted to proba	ic and thed of fecold as the fast W1	n (and Codicin(s)) of Decedent.
	Register of Wills	

Form RW-02 rev. 10/11/2011 Page 2 of 2

## **IMPORTANT NOTICE**

## **NOTICE OF ESTATE ADMINISTRATION** PURSUANT TO Pa. O.C. Rule 10.5

## THIS NOTICE DOES NOT MEAN THAT YOU WILL RECEIVE ANY MONEY OR PROPERTY FROM THIS ESTATE OR OTHERWISE

Whether you will receive any money or property will be determined wholly or partly by the decedent's will. If the decedent died without a will, whether you will receive any money or property will be determined by the intestacy laws of Pennsylvania.

BEFORE THE REGISTER OF WILLS,

IN RE:	ESTATE OF			, Decease	ed
	File N	umber			
TO:					
					(Address)
Please take notice of the below. The Decedent die		•		e personal repre	esentative(s) named
The Decedent died:		testate (with a W	/ill) or	intestate (with	out a Will).
You may have a benefici	al interest in the es	state as follows:			
(If additional space is ne	•	•			
The name(s), address(e	s), and telephone r	number(s) of all p	ersonal repre	sentatives app	ointed are:
NAME	ADDRESS				TELEPHONE
If the Decedent died inter Register of Wills of The Register's address is and telephone number is	:				
A copy of the Will or Petit duplication.	ion may be obtain	ed by contacting t	the Register of	of Wills and pay	ring the charges for
Dateorporate Fiduciary (if applicate		Capacity:	Personal R	epresentative	Counsel
ame of Corporate Fiduciary		Nam	ne of Person		
ame of Representative and Title		Addı	ress		
ddress					
Nanhana		Tele	phone		
elephone		Ema	nil		
mail		Sign	ature of Perso	n	
gnature of Officer/Representative					
orm RW-07 rev. 01.01.20					

# **CERTIFICATION OF NOTICE UNDER Pa. O.C. Rule 10.5**

### **REGISTER OF WILLS**

	Name of Decedent:				
	Date of Death:		File	Number:	
	Date Letters Granted:				
	To the Register:				
	I certify that Notice of Estate A	Administration	n required by	y Pa. O.C. Rule 10.5 of t	the Orphans'
	Court Rules was served on or	mailed to the	e following b	eneficiaries of the above	e-captioned
	estate on		:		
	N	A 1.1			
	Name:	Addr	ess:		
	(If more space is needed, atta	ach senarate	sheet \		
		-	•		
	Notice has now been given to	all persons	entitled ther	eto under Pa. O.C. Rule	10.5 except:
Date _			Capacity:	Personal Representative	Counsel
Corp	orate Fiduciary (if applicable)			·	
Name	of Corporate Fiduciary		Name of Pers	son	
Name	of Representative and Title		Address		
Addres					
Addres					
			Telephone		
Teleph	one		Email		
Email					
Signatu	re of Officer/Representative Form		Signature of	Person	

# **INVENTORY**REGISTER OF WILLS OF

		File Number	er	
The undersigned,	state of			, Personal
deceased, depose(s) and wherever situated and all oplaced opposite each item	say(s) that of the real e of said Investate outside	the items appearing in the following Invenstate in the Commonwealth of Pennsylvanientory represents its fair value as of the design of the Commowealth of Pennsylvania exp	a of said Deced ate of Deceder	dent, that the valuation nt's death, and that
I verify that the stater made in this Inventory are and correct. I understand t	true _	Corporate Fiduciary (if applicable)	Signature of	Personal Representative
false statements herein a made subject to the pena of 18 Pa.C.S. § 4904 relations	re alties	Name of Corporate Fiduciary	Signature of	Personal Representative
to unsworn falsification to authorities.		Name of Representative and Title		
Attorney (Name)		Signature of Officer/Representative	Date (Supreme (	Court I.D.#)
	irm)		•	· -
(Address)				_
(Telephone)_ (Email)				
DATE OF DEATH	LAST RESI	DENCE		DECEDENT'S SOC. SEC. NO.
		FIGURES MUST BE TOTALED		
(Attach additional shee	ts as neede	ed)		
			TOTA	L:

NOTE: The Memorandum of real estate outside the Commonwealth of Pennsylvania may, at the election of the personal representative, include the value of each item, but such figures should not be extended into the total of the Inventory. (See 20 Pa. C.S. § 3301(b))

## Pa. O.C. Rule 10.6 STATUS REPORT

## **REGISTER OF WILLS OF**

Date o	of C	eath:	_ File Numl	ber:		
		to Pa. O.C. Rule 10.6, I report the fation of the above-captioned estate		n respect to completion	of the	
1.	St	ate whether administration of the es	tate is comp	lete:	Yes	No
2.		the answer is No, state when the pe asonably believes that the administ	•			
3.	lf	the answer to No. 1 is YES, state th				
	a.	Did the personal representative file	e a final acco	ount with the Court?	. Yes	No
	b.	The separate Orphans' Court No.	(if any) for th	ne personal representati	ve's accou	ınt is:
	C.	Did the personal representative sta			Yes	No
	d.	Copies of receipts, releases, joind filed with the Clerk of the Orphans				nts ma
Date			Capacity:	Personal Representative	Counsel	
orporate Fiduci	ary (	if applicable)				
ame of Corporat	e Fic	luciary	Name of Pers	on		
ame of Represe	ntativ	ve and Title	Address			
ddress						
			Telephone			
elephone			Email			
nail						

## REGISTER OF WILLS OF MONROE COUNTY

ONE QUAKER PLAZA, ROOM 106 STROUDSBURG, PA 18360 (570) 517-3359 FAX (570) 517-3873

REGISTER & RECORDER KATE BEST

SOLICITOR JASON R. COSTANZO, ESQ.

# FEE BILL EFFECTIVE NOVEMBER 17, 2025

JCS FEE ON ALL NEWLY OPENED ESTATESAUTOMATION FEE ON ALL NEWLY OPENED ESTATES	\$ 41.25 \$ 5.00
LETTERS OF ADMINISTRATION	
1,000 to 4,999	\$ 40.00
5,000 to 9,999	\$ 50.00
10,000 to 19,999	\$ 60.00
20,000 to 29,999	<u>\$ 70.00</u>
30,000 to 39,999	\$ 80.00
40,000 to 49,999	\$ 90.00
50,000 to 74,999	\$100.00
75,000 to 100,000	\$110.00
75,000 to 100,000 Each additional \$100,000 or fraction there of	\$ 50.00
Estates not exceeding \$1,000.00 (Single page Will)	\$ 30.00
Each additional page of Will	\$ 3.00
Codicil – (single page)	\$ 20.00
Each additional page of Codicil	\$ 3.00
1,000 to 4,999	\$ 40.00
5,000 to 9,999	\$ 50.00
10,000 to 19,999	\$ 60.00
20,000 to 29,999	\$ 70.00
30,000 to 39,999	\$ 80.00
40,000 to 49,999	\$ 90.00
50,000 to 74,999	\$ 100.00
75,000 to 100,000	\$ 110.00
Each additional \$100,000 or fraction there of	\$ 50.00
Issuing Letters DBN or DBNCTA (no additional assets)	\$ 15.00

### **PLEASE NOTE**

An additional probate fee will be charged when the Inventory or Inheritance Tax Return is filed and the assets are higher than that listed on the petition.

# REGISTER OF WILLS FEE BILL Page 2

Short Certificates	\$	5.00
Renunciations (each)	\$	10.00
Bond (where required)	\$	10.00
Receipt, Release and Refunding Bond (each)	\$	15.00
Family Settlement Agreement	\$	50.00
Commission to take affidavits (includes mailings sent certified)	\$	60.00
Taking affidavits of witnesses or personal representative for documents filed in		
another county	\$	15.00
Filing and entering Caveat	\$	15.00
Caveat Bond_	\$	10.00
Filing Citation and other papers requiring potential hearings	\$	15.00
Subpoena	\$	10.00
Fee for scheduling of Hearing	\$2	250.00
Filing certified/Exemplified Copies of Letters of Administration/Letters		
Testamentary	\$	60.00
Issuing Exemplified copies of instruments	\$	60.00
Affidavit of Foreign Fiduciary	\$	10.00
Issuing certified copies of instruments	\$	30.00
Certified copy of instruments when customer has made copies	\$	10.00
Filing other documents not specifically noted above	\$	10.00
Filing Proof of Publication	\$	2.00

### **NOTE**

Any potential hearings will require a \$250.00 for transcript fee and office fee including postage and copying.

## **INHERITANCE TAX FEE BILL**

Filing Inheritance Tax Return (must be in duplicate)	\$25.00
Fee applicable to insolvent and supplemental tax returns	
Inventory & Appraisement_	\$25.00
Each additional page	\$ 3.00
Certified copy of Payment of Inheritance Tax	\$15.00

## **NOTE**

Please be advised that the first page of the Inventory filing fee is paid at time of probate; if Inventory is filed with more than one page each additional page has a fee of \$3.00 per page.