

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing on May 21, 2026 at 10:00 a.m. prevailing time via Zoom (access information below), on behalf of the Lehigh County General Purpose Authority (the “Authority”) and the Counties of Lehigh, Northampton, Schuylkill and Monroe, Pennsylvania, to discuss and consider the proposed issuance of the Authority’s tax-exempt revenue bonds pursuant to a plan of finance in one or more series (the “Bonds”) in the aggregate principal amount of not more than \$480,000,000. The public hearing to discuss the project and the proposed financing will be open to the public via Zoom:

<https://lehighcounty-org.zoomgov.com/j/1653124533?pwd=O8bg27zJqV6nlav77LXgEZHUEbkRyc.1>

Meeting ID: 165 312 4533, Passcode: 005943

Persons wishing to participate telephonically may do so by calling toll free: 833-371-1133

Project Owners and Users: The proceeds of the Bonds, which will be issued as “qualified 501(c)(3)” bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”) for hospital and medical facilities, will be used to finance and refinance costs of the Project described below, consisting of (i) original financing of costs of the New Money Project described below (through the direct financing, reimbursement, or refinancing of existing debt), and (ii) refinancing of costs of the 2015A Project and 2016A Project described below through the refunding of all or a portion of the outstanding (a) Pocono Mountains Industrial Park Authority Hospital Revenue Bonds, Series 2015A (St. Luke’s Hospital - Monroe Project) (the “2015A Bonds”), and (b) Northampton County General Purpose Authority Hospital Revenue Bonds, Series 2016A (St. Luke’s University Health Network Project) (the “2016A Bonds” and, together with the 2015A Bonds, the “Prior Bonds”), for the benefit of one or more of the following entities: St. Luke’s Health Network, Inc. (“SLHN”), Saint Luke’s Hospital of Bethlehem, Pennsylvania (“St. Luke’s Bethlehem”), St. Luke’s Hospital - Monroe Campus (“St. Luke’s Monroe”), St. Luke’s Quakertown Hospital (“St. Luke’s Quakertown”), GSL Hospital and Carbon-Schuylkill Community Hospital, Inc. (“St. Luke’s Miners” and, together with SLHN, St. Luke’s Bethlehem, St. Luke’s Monroe, St. Luke’s Quakertown and GSL Hospital, the “St. Luke’s Entities”). Each of the St. Luke’s Entities is a Pennsylvania nonprofit corporation which is exempt from federal income tax as an organization described in Section 501(c)(3) of the Code.

Project: The project to be reimbursed, financed, and/or refinanced with proceeds of the Bonds consists of the following:

- (i) (a) The acquisition of Geisinger Health’s membership interest in GSL Hospital, a Pennsylvania nonprofit corporation that owns and operates an acute-care hospital currently known as Geisinger St. Luke’s Hospital at 100 Paramount Boulevard, Orwigsburg, Schuylkill County, Pennsylvania (“Orwigsburg”), and the payment of any related costs, (b) the acquisition of medical equipment and the development and construction of an expansion of the emergency department at Orwigsburg, (c) the development of a medical office building on the Orwigsburg campus, and (d) the acquisition, construction, installation and equipping of improvements to, and renovations of, certain facilities of the St. Luke’s Entities, including, without limitation, the undertaking of new construction and renovations, and the acquisition of new facilities and capital equipment, at the New Money Project addresses listed below (collectively, the “New Money Project”). The St. Luke’s Entities (other than St. Luke’s Quakertown, St. Luke’s Monroe and St. Luke’s Miners) will own and/or operate the New Money Project.
- (ii) The current refunding of all or a portion of the 2015A Bonds, which are currently outstanding in the aggregate principal amount of \$80,000,000. The proceeds of the 2015A Bonds were used to reimburse, finance, or refinance capital expenditures at the 2015A Project address listed below (the “2015A Project”). St. Luke’s Monroe owns and/or operates the 2015A Project.

- (iii) The current refunding of all or a portion of the 2016A Bonds, which are currently outstanding in the aggregate principal amount of \$181,155,000. The proceeds of the 2016A Bonds were used to reimburse, finance, or refinance capital expenditures at the 2016A Project addresses listed below (the "2016A Project"). St. Luke's Bethlehem owns and/or operates the 2016A Project.
- (iv) The payment of any required reserves for the Bonds, including capitalized interest, if appropriate, and the payment of costs of issuance of the Bonds and related costs, including, if bond insurance or other credit enhancement is obtained, the premiums and other costs associated therewith.

Principal Amount of Bonds: The aggregate principal amount of the Bonds will not exceed \$480,000,000.

Project Addresses – New Money Project: It is anticipated that the proceeds of the Bonds will be used to reimburse, finance, and/or refinance costs of the New Money Project at the following locations in Lehigh County, Northampton County, and Schuylkill County, Pennsylvania, and in the estimated maximum principal amount as set forth below:

| Addresses (New Money Project) | Estimated Maximum Principal Amount |
|--|------------------------------------|
| Lehigh County | |
| 2260 Industrial Drive, Bethlehem, Lehigh County, Pennsylvania | \$54,000,000 |
| 801 Ostrum Street, Bethlehem, Lehigh County, Pennsylvania | 52,000,000 |
| 5848 & 5900 Old Bethlehem Pike, Center Valley, Lehigh County, Pennsylvania | 10,000,000 |
| 617 4 th Street, Bethlehem, Lehigh County, Pennsylvania | 4,000,000 |
| Northampton County | |
| 1872 St. Luke's Boulevard, Easton, Northampton County, Pennsylvania | \$60,000,000 |
| 110 Main Street, Hellertown, Northampton County, Pennsylvania | 8,000,000 |
| Schuylkill County | |
| 100 Paramount Boulevard, Orwigsburg, Schuylkill County, Pennsylvania | \$94,000,000 |

Project Addresses – 2015A Project and 2016A Project: It is anticipated that the proceeds of the Bonds will be used to refund all or a portion of the outstanding 2015A Bonds and 2016A Bonds, the proceeds of which were used to reimburse, finance, and/or refinance costs of the 2015A Project and 2016A Project at the following locations in Monroe County, Northampton County, and Lehigh County, Pennsylvania, as set forth below:

| Address (2015A Project) |
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| Monroe County |
| 119 Blue Bird Drive, Stroud Township, Monroe County, Pennsylvania |

| Addresses (2016A Project) |
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| Northampton County |
| 2200 St. Luke's Blvd., Easton, Northampton County, Pennsylvania |
| 487 E. Morrestown Rd., Wind Gap, Northampton County, Pennsylvania |
| 153 Brodhead Road, Bethlehem, Northampton County, Pennsylvania |
| 414-16 Northampton Street, Easton, Northampton County, Pennsylvania |
| 8 th and Plaza, Bethlehem, Northampton County, Pennsylvania |
| 511 East 3 rd Street, Bethlehem, Northampton County, Pennsylvania |
| 2200 St. Luke's Blvd., Easton, Northampton County, Pennsylvania |
| 2003 Sullivan Trail, Easton, Northampton County, Pennsylvania |
| 3rd and New Street, Bethlehem, Northampton County, Pennsylvania |
| 4043 Jandy Blvd., Nazareth, Northampton County, Pennsylvania |
| 5848 Old Bethlehem Pike, Bethlehem, Northampton County, Pennsylvania |

Lehigh County

801 Ostrum Street, Bethlehem, Lehigh County, Pennsylvania
1736 Hamilton Street, Allentown, Lehigh County, Pennsylvania
1107 Eaton Avenue, Bethlehem, Lehigh County, Pennsylvania
561 East Market Street, Bethlehem, Lehigh County, Pennsylvania
1530 8th Avenue, Bethlehem, Lehigh County, Pennsylvania
1521 8th Avenue, Bethlehem, Lehigh County, Pennsylvania
1469 8th Avenue, Bethlehem, Lehigh County, Pennsylvania
240 Union Station Plaza, Bethlehem, Lehigh County, Pennsylvania
1501 Lehigh Street, Allentown, Lehigh County, Pennsylvania
501 Cetronia Road, Allentown, Lehigh County, Pennsylvania
240 Cetronia Road, Allentown, Lehigh County, Pennsylvania
Route 309 and Lanark Road, Center Valley, Lehigh County, Pennsylvania
1941 Hamilton Street, Allentown, Lehigh County, Pennsylvania
1251 Turnstone Drive, Fogelsville, Lehigh County, Pennsylvania

At the public hearing, any and all persons in attendance will be afforded an opportunity to comment on the proposed project and the issuance by the Authority of its Bonds. Additional information may be obtained from, and prior to the public hearing written comments may be submitted to, the Lehigh County Department of Community and Economic Development, 17 South Seventh Street, Allentown, Pennsylvania 18101 and clearly marked "St. Luke's TEFRA." Written submissions should be mailed or delivered in sufficient time to be received before May 21, 2026.

BOND FINANCINGS OF THE AUTHORITY ARE NOT OBLIGATIONS OF THE COMMONWEALTH OF PENNSYLVANIA, THE COUNTY OF LEHIGH, THE COUNTY OF NORTHAMPTON, THE COUNTY OF SCHUYLKILL, THE COUNTY OF MONROE OR ANY CITY, BOROUGH, TOWNSHIP OR OTHER POLITICAL SUBDIVISION OF THE COMMONWEALTH OF PENNSYLVANIA.

This notice is published in accordance with the public notice requirements of Section 147(f) of the Code and regulations promulgated thereunder.